



SOCIÉTÉ GÉNÉRALE EFFEKTEN GmbH

Certificate Issuance Programme
unconditionally and irrevocably guaranteed by Société Générale

SUPPLEMENT DATED October 2, 2007
TO THE BASE PROSPECTUS DATED February 16, 2007

Application has been made for listing of the Certificates on Euronext Paris SA
and/or other European markets

VISA OF THE "AUTORITE DES MARCHÉS FINANCIERS"

Pursuant to Articles L. 412-1 and L. 621-8 of the French *Code Monétaire et Financier* and the *Autorité des marchés financiers* ("AMF") general regulations, in particular Articles 212-31 to 212-33, the AMF has granted to the Supplement to the Base Prospectus the *visa* No. 07-342 dated October 2, 2007. This Supplement to the Base Prospectus was prepared by the Issuer and its signatories assume responsibility for its content. The *visa*, according to the provisions of article L. 621-8-1-I of the French *Code Monétaire et Financier* was granted after the AMF has verified if the document is complete and comprehensive and if its content is consistent. No approval of the appropriateness of the operation nor of the authenticity of the accounting and financial information laid out is implied. This *visa* is granted subject to the condition precedent that final terms drawn up according to the article 212-32 if the AMF general regulations must be published, such as to comply with Article 212-32 of the AMF general regulations, specifying the properties of the Certificates issued.

This Supplement completes and modifies:

- the Base Prospectus dated February 16, 2007 approved by the *Autorité des marchés financiers* ("AMF") on February 16, 2007 under the *visa* n° 07-050,
 - the Supplement dated May 22, 2007 (*visa* AMF n° 07-157 dated May 22, 2007),
 - the Supplement dated June 4, 2007 (*visa* AMF n° 07-167 dated June 4, 2007),
 - the Supplement dated June 27, 2007 (*visa* AMF n° 07-221 dated June 27, 2007),
 - the Supplement dated August 2, 2007 (*visa* AMF n° 07-287 dated August 2, 2007),
 - the Supplement dated September 24, 2007 (*visa* AMF n° 07-326 dated September 24, 2007).
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MODIFICATIONS

This Supplement modifies the Base Prospectus as follows :

The maximum amount of Certificates being issued under the Certificate Issuance Programme as appearing in the second paragraph on page 3 of the Base Prospectus is increased from EUR 2,000,000,000 to EUR 5,000,000,000.

Persons assuming responsibility for the Supplement to the Base Prospectus

We declare, after taking all reasonable measures for this purpose and to the best of our knowledge, that the information contained in this Supplement to the Base Prospectus is in accordance with the facts and that it makes no omission likely to affect its import.

On behalf of Issuer
Société Générale Effekten GmbH

Dan FIELDS
Attorney-in-fact

Christophe LEBLANC
Attorney-in-fact

I declare, after taking all reasonable measures for this purpose and to the best of my knowledge, that the information contained in this Supplement to the Base Prospectus is in accordance with the facts and that it makes no omission likely to affect its import.

The historical financial data for the year 2006, included in the *Document de Référence* filed with the AMF on March 6, 2007 under N°. D.07-0146 has been discussed in the statutory auditors' report which contains one remark on the parent company financial statements for 2006 found on pages 301 to 302 of the said document,

The historical financial data for the year 2005, included in the *Document de Référence* filed with the AMF on March 9, 2006 under N°. D.06-0117 has been discussed in the statutory auditors' report which contains one remark on the consolidated financial statements for 2005 found on pages 215 to 216 of the said document.

On behalf of Guarantor
Société Générale

Christophe MIANNÉ
Deputy Chief Officer of SGCIB and Head of Global Equities and Derivatives Solutions Division

ISSUER'S REGISTERED OFFICE
Société Générale Effekten GmbH
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GUARANTOR'S REGISTERED OFFICE
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